GREENVILLE UTILITIES COMMISSION Greenville, North Carolina

REQUEST FOR QUALIFICATIONS Engineering Services for HVAC System

1.0 Scope/Current HVAC System

Greenville Utility Commission's (GUC) administrative building is a 3-level building consisting of office and meeting space. The buildings HVAC is currently provided by multiple split units and a built-up air handler with Siemens controls for the 2nd and 3rd floor. On the first floor we have a LG variable refrigerant flow system (VRF) with fresh air provided by DOAS units all controlled through the LG controls system. The LG VRF system on the first floor was recently installed in 2019, the other systems have been maintained and modified for over 18 years. This LG VRF system does not need replacement, however if design of 2nd and 3rd floor systems requires some modifications that should be included as necessary.

2.0 HVAC Goals

It is GUC's intent to achieve as many of the below goals as possible;

- Provide a system that is more flexible to individual HVAC needs
- Streamline controls to 1 primary system
- Provide redundancy if feasible (financially and mechanically)

3.0 Services Needed

GUC is looking to hire a design engineer to perform the following items below. The timeline we are hoping to achieve is to being evaluation July 1, 2024, a final cost estimate provided no later than November 21, 2024, completed bid documents by January 9, 2025.

- Evaluate and determine if replacement or refurbishment is the best option
- Provide SD, DD, CD drawings and estimates
- Provide bid documents to hire a construction contractor
- Provide engineering construction support
- · Provide as built drawings at completion of project

4.0 Required with Proposal

- At least 3 relevant projects of similar scope in similar building settings
- References for each of the provided projects and additional if desired
- Proposed project team and their experience
- Roles and rates for each discipline assigned to project
- Schedule to meet the required milestones above

5.0 <u>Evaluation Criteria</u>

The below will be the evaluation criteria in the order we place the most weight with.

- 1. Relevant experience on past projects
- 2. Proposed team members' experience
- 3. Rates for the various roles required of this work
- 4. Hourly Rates

6.0 TERMS AND CONDITIONS

GUC reserves the right to reject all Qualifications or accept such Qualifications, as appears in its own best interest, and to waive technicalities or irregularities of any kind in the RFQ. GUC is not obligated to accept the lowest hourly rate.

7.0 CONFLICT OF INTERESTS

In general, conflicts of interest relate to the potential for self-gain usually, but not always, of a fiscal nature. Potential for self-gain can serve to undermine the judgment or objectivity of Proposers providing consultation services. A potential or actual conflict of interest exists when commitments and obligations to GUC are likely to be compromised by a Proposer's other interests or commitments, especially economic, particularly if those interests or commitments are not disclosed. Not all conflicting interests are necessarily impermissible. Timely and complete disclosure of potential conflicts of interest may be a satisfactory remedy and protects the consultant from suspicion and accusations of breach of professional integrity. Proposers are asked to disclose any situation or relationship that might be regarded as potential conflict of interest with, but not limited to, their expected duties and recommendations as defined in this RFQ.

8.0 PROPOSER INCURRED COSTS

All costs that may be incurred to prepare Qualifications, attend meetings, attend site inspections, provide requested follow-up information, make formal and informal presentations, and for the entire contract negotiations process if applicable, shall be the sole responsibility of each Proposer. GUC is not responsible under any circumstances for reimbursement of any costs that may be incurred by Proposers during the proposal preparation, subsequent selection or negotiation stages.

9.0 MINORITY BUSINESS PARTICIPATION PROGRAM

GUC has adopted an Affirmative Action and Minority and Women Business Enterprise Plan (M/WBE) Program. Firms submitting a proposal are attesting that they also have taken affirmative action to ensure equality of opportunity in all aspects of employment, and to utilize M/WBE suppliers of materials and/or labor.

10.0 RFQ WITHDRAWAL

A proposer must notify GUC in writing of its request to withdraw a proposal within seventy-two (72) hours after the proposal opening, not including Saturdays, Sundays, or holidays. In order to justify withdrawal, the proposer must demonstrate that a substantial error exists and that the proposal was submitted in good faith.

11.0 AFFIRMATIVE ACTION

The Provider will take affirmative action in complying with all Federal and State requirements concerning fair employment and employment of the handicapped, and concerning the treatment of all employees, without discrimination by reason of race, color, religion, sex, national origin, or physical handicap.

12.0 MEDIATION/BINDING ARBITRATION

In the event of any dispute between the Parties, the Parties agree to submit any dispute to nonbinding mediation before a mutually agreeable Mediator prior to initiating litigation. If the Parties are unable to agree upon a Mediator within thirty (30) days after demand therefore, either Party may petition a Court of competent jurisdiction for the designation of a qualified Mediator for these purposes. Each Party shall bear its own costs and expenses of participating in the mediation (including, without limitation, reasonable attorneys' fees), and each Party shall bear one-half (1/2) of the costs and expenses of the Mediator. Unless otherwise agreed, the Parties will hold the mediation in Greenville, North Carolina. The matters discussed or revealed in the mediation session shall not be disclosed in any subsequent litigation. In the event the matter is not resolved in mediation, either Party may request arbitration. The parties shall jointly select an Arbitrator, and shall be bound by the decision of the Arbitrator with respect to any dispute between the parties with respect to this Agreement. If the parties are unable to mutually agree upon an Arbitrator, the Parties shall each select an Arbitrator, and the two Arbitrators so selected shall select a third Arbitrator, and the decision of the majority of the Arbitrators shall be conclusive and binding upon the Parties. The Parties at all times agree to equally split the costs of any Arbitrator(s) selected in an effort to resolve the dispute between the Parties. Any party desiring to resolve a dispute under the terms of this Agreement shall notify the other Party in writing, and the Parties shall seek to agree upon a mutually agreed upon Arbitrator within a period of ten (10) days from the date of such written demand. If the Parties are unable to agree within such ten (10) day period, the Parties shall each select an Arbitrator, and the two (2) Arbitrators so selected shall select a third Arbitrator within fifteen (15) days from the date of the written demand for arbitration, and a decision shall be rendered by the Arbitrator(s) so selected within five (5) days after such Arbitrator(s) is selected.

13.0 <u>INDEMNITY PROVISION</u>

Provider agrees to indemnify and save GUC of the City of Greenville, Pitt County, North Carolina, and the City of Greenville, North Carolina, its co-owners, joint ventures, agents, employees, and insurance carriers harmless from any and all losses, claims, actions, costs, expenses including reasonable attorney fees, judgments, subrogations, or other damages resulting from injury to any person (including injury resulting in death), or damage (including loss or destruction) to property of whatsoever nature of any person arising out of or incident to the performance of the terms of this Contract by Provider, including, but not limited to, Provider's employees, agents, subcontractors, and others designated by Provider to perform work or services in, about, or attendant to, the work and services under the terms of this Contract. Provider shall not be held responsible for any losses, expenses, claims, subrogations, actions, costs, judgments, or other damages, directly, solely, and proximately caused by the negligence of GUC of the City of Greenville, Pitt County, North Carolina. Insurance covering this indemnity agreement by the Provider in favor of Greenville Utilities Commission of the City of Greenville, Pitt County, North Carolina, shall be provided by Provider.

14.0 GOVERNING LAWS

All requests, contracts, transactions, agreements, etc., are made under and shall be governed by and construed in accordance with the laws of the State of North Carolina.

15.0 ADMINISTRATIVE CODE

Bids, Qualifications, and awards are subject to applicable provisions of the North Carolina Administrative Code.

16.0 SITUS

The place of all contracts, transactions, agreements, their situs and forum, shall be North Carolina, where all matters, whether in contract or tort, relating to the validity, construction, interpretation, and enforcement shall be determined.

17.0 E-VERIFY

E-Verify - I understand that E-Verify is the federal E-Verify program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program used to verify the work authorization of newly hired employees pursuant to federal law in accordance with NCGS §64-25 et seq. I am aware of and in compliance with the requirements of E-Verify and Article 2 of Chapter 64 of the North Carolina General Statutes. To the best of my knowledge, any subcontractors employed by me as a part of this contract are in compliance with the requirements of E-Verify and Article 2 of Chapter 64 of the North Carolina General Statutes.

18.0 INSURANCE REQUIREMENTS

GUC shall be named as additional insured for its interest on all policies of insurance except Worker's Compensation as regards ongoing operations, products, and completed operations and this shall be noted on the face of the Certificate of Insurance.

Certificates for all such policies shall be provided by the Firm's insurance agent or broker to GUC within (fifteen) 15 working days from the date of award. Firm will provide GUC a minimum of 30 days advance notice in the event of the insurance policies or insurance policy is canceled. Sub-consultants approved by GUC to perform work on this project are subject to all of the requirements in this section. Firm agrees to maintain and keep in force during the life of the design engagement, with a company or companies authorized to do business in North Carolina for the following insurance policies:

Automobile Liability - \$1,000,000.00 per Occurrence- Combined Single Limit Coverage shall include bodily injury and property damage and cover all vehicles including owned, non-owned and hired.

Commercial General Liability - \$1,000,000.00 per Occurrence (Including products and completed operations liability)

Worker's Compensation

Coverage A - State of North Carolina Statutory Coverage B - Employers Liability \$500,000.00/\$500,000.00

Umbrella Liability - \$1,000,000.00 Per Occurrence Over Primary Insurance

Errors and Omissions Liability - \$2,000,000.00

19.0 SUBMITTALS and INQUIRIES

SOQ packages should be no more than thirty (30) pages in length. Please prepare a cover letter no longer than two (2) pages, signed by an authorized representative of the firm. The table of contents will follow the cover letter (the cover letter and table of contents are not included in the overall page count). Pages shall be 8.5" x 11" with the exception of charts, photos, and exhibits which may utilize 11" x 17" folded to 8.5" x 11."

Inquiries on the project or requests for additional information must be in writing and be directed to: Mr. Cleve Haddock, Greenville Utilities Commission, 401 S. Green Street, Greenville, NC 27834 or E-mailed to haddocgc@guc.com no later than May 16, 2024 at 5:00 p.m. local time. Greenville Utilities Commission will not be responsible for or bound by any oral instructions made by an employee(s) of GUC regarding this RFQ invitation.

To be considered, three (3) copies should be mailed or delivered to: Purchasing Department, Greenville Utilities Commission, 401 S. Greenville Street, Greenville, N.C. 27834. Attention: Cleve Haddock, Lifetime CLGPO, Procurement Manager and referenced: RFQ for Engineering Services for HVAC System.

20.0 DUE DATE and INTERVIEWS

SOQ submittals must be received no later than May 30, 2024 at 2:00 p.m. local time.

After the screening of SOQs, shortlisted Firms may be given additional information for interviews. These interviews will relate less to the past experience and qualifications already detailed in the submittal than to identification of the Firm's program approach and to an appraisal of the people who would be directly involved in the project.

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E-VERIFY LETTER OF COMPLIANCE

1.	I have submitted a proposal for contract or desire to enter into a contract with the Greenville Utilities Commission;				
2.	As part of my duties and responsibilities pur that I am aware of and in compliance with the Chapter 64 of the North Carolina General S				
3. 4.	After hiring an employee to work in the United States I verify the work authorization of said employee through E-Verify and retain the record of the verification of work authorization while the employee is employed and for one year thereafter; or I employ less than twenty-five (25) employees in the State of North Carolina.				
5.	As part of my duties and responsibilities pursuant to said proposal and/or contract, I affirr that to the best of my knowledge and subcontractors employed as a part of this proposal and/or contract, are in compliance with the requirements of E-Verify, Article 2 of Chapter 64 of the North Carolina General Statutes, to include (mark which applies):				
6.	After hiring an employee to work in the United States the subcontractor verifies the work authorization of said employee through E-Verify and retains the record of the verification of work authorization while the employee is employed and for one year thereafter; or				
7.	Employ less than twenty-five (25) employs subcontractor:				
		_ (Company Name)			
	By:	_ (Typed Name)			
		_ (Authorized Signatory)			
		_ (Title)			
		(Data)			

It is certified that this RFQ is made in good faith and without collusion or connection with any other person submitting a RFQ on these services. It is also certified that this RFQ is made in good faith and without collusion or connection with any GUC employee(s).

Certified check or cash for \$ n/a or	bid bond for \$ <u>n/a</u>	attached.	
Firm Name		Phone ()	_
Address			
City	State	Zip Code	
Fax ()	E-Mail		
Authorized Official		_ Title	
Signature		Date	
Olgriature			